

VEGA DAILY

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March 16, 2026

VITAMIN

01

- Last week, rising raw material costs drove broad price increases in the vitamin market with active inquiries. Inositol producers suspended quotations again; niacin and niacinamide continued to rise; K3 prices were raised again with tight deliveries; VA and VE transaction prices climbed rapidly; calcium pantothenate increased after quotation suspensions; choline resumed quotations with significant increases; and VB2 producers collectively halted offers.
- Meanwhile, due to higher chemical raw material costs, Zhejiang Tianxin Pharmaceutical Co., Ltd. raised its feed-grade VB1 nitrate quotation to USD 33.19/kg on March 16.

AMINO ACID

02

The amino acid market remained firm last week. Lysine contract activity was strong, with 98.5% lysine FOB at USD 1000–1050/MT and 70% lysine FOB at USD 620–660/MT, and some orders booked through the third quarter. Supported by stronger corn prices, producer quotations continued to rise, with some suppliers suspending offers. Threonine quotations remain firm with limited contract availability, while upstream methionine producers are controlling shipments. Prices are expected to stay firm until the force majeure situation is resolved.

API

03

The veterinary API market showed a generally firm trend last week, with product prices strongly influenced by geopolitical developments and raw material costs. Some producers supported prices and suspended quotations. Major suppliers of florfenicol, doxycycline, enrofloxacin, ciprofloxacin HCl, tylosin tartrate, and tilmicosin phosphate halted quotations, leading to a rebound in market prices. Amoxicillin producers maintained firm pricing with tightening delivery schedules, while oxytetracycline HCl producers raised quotations. Overall, market prices have been volatile, and further changes will depend on producer offers and supply conditions.

FOOD ADDITIVE

04

In the sweetener segment, sucralose prices increased last week due to rising raw material costs, with further upward potential. Acesulfame-K and aspartame remained stable with normal shipments, while sodium saccharin continued to rise amid higher feedstock costs. Among nutritional additives, creatine monohydrate prices maintain an upward outlook, with delivery schedules extending into April.

Reported by Candice, Shea and Sharon

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